CRIMINAL COURTS JALANDHAR

In The Court Of Ms. Renuka Kalra JMIC-18 Jalandhar Next Date: 13-11-2025 next date, purpose of case, orders and judgments as well as other case information is available on http://ecourts.gov.in Detail of offence:- Proclamation requiring the appearance of a person accused Case No:- NACT/4361/2024

Amrit Malwa Capital Ltd. vs Deepak Chand
CNR No. PBJL03-019400-2024
Police Station/Fir No. Division 6// 138, Of Negotiable Instruments Act

Notice To: Deepak Chand :- S/o Vidhi Chand R/o Vill Amleharu P/o Rangas Teh. Nadaun Amlahru Hamirpur (HP), 177048

Whereas complaint/case has been made before me that Deepak Chand :- S/o Vidhi Chand R/o Vill Amleharu P/o Rangas Teh. Nadaun Amlahru Hamirpur (HP), 177048 has committed (or is suspected to have committed) the offence punishable under section 138, Of Negotiable Instruments Act and it has been returned to a warrant of arrest thereupon issued that the said Deepak Chand cannot be found, and whereas it has been shown to my satisfaction that the said Deepak Chand has absconded (or is concealing himself/ herself to avoid the service of the said warrant); proclamation is hereby made that the said Deepak Chand is required to appear before this Court (or before me) on 13-11-2025 to answer the said complaint/case.

JMIC-18 Jalandhar

IndiaShelter Home Loans

इंडिया शेल्टर फाइनैंस कार्पोरेशन लिमिटेड

अचल सम्पत्ति के लिए कब्जा सूचना

पंजी. कार्यालय :– प्लॉट–15, छठा तल, सेक्टर–44, इंस्टीट्यूशनल एरिया, गुरुग्राम, हरियाणा–122 002,

जबकि, अधोहस्ताक्षरी ने इंडिया शेल्टर फाइनैंस ऐंड कॉर्पोरेशन लिमिटेड के प्राधिकृत अधिकारी के रूप में, वित्तीय आस्तियों का प्रतिभूतिकरण एवं पुनरनिर्माण और (प्रतिभूति) हित (प्रवर्तन) अधिनियम, 2002 के अधीन और प्रतिभूति हित (प्रवर्तन) नियमावली, 2002 के नियम 3 के साथ पठित धारा 13(12) के अधीन प्रदत्त शक्तियों का प्रयोग करते हुए एक मांग सूचना इसमें आगे वर्णित खाते के सामने वर्णित तिथि को जारी की थी, जिसमें कर्जदार और सम्पत्ति के स्वामी/प्रतिभू से बकाया राशि का भुगतान उक्त सूचना की तिथि से 60 दिन के भीतर करने की मांग की गई थी। जबकि सम्पत्ति स्वामी और अन्य उक्त बकाया राशि चुकाने में असफल रहे हैं, एतद्द्वारा अधोवर्णित कर्जदारों तथा सर्वसाधारण को सूचना दी जाती है कि अधोहस्ताक्षरी ने यहां नीचे वर्णित सम्पत्ति/यों का कब्जा उक्त नियमावली के नियम 8 एवं 9 के साथ पठित उक्त अधिनियम की धारा 13(4) के अधीन उसको प्रदत्त शक्तियों का प्रयोग करते हुए प्रत्येक खाते के सामने वर्णित तिथि को प्राप्त कर लिया है। अब, कर्जदार को विशेष रूप से तथा सर्वसाधारण को इन सम्पत्ति/यों के संबंध में संव्यवहार नहीं करने हेतु सावधान किया जाता है तथा इन सम्पत्ति/यों के संबंध में कोई भी संव्यवहार इंडिया शेल्टर फाइनैंस कार्पोरेशन लिमिटेड की नीचे वर्णित बकाया राशि तथा उस पर ब्याज, लागत इत्यादि के प्रभाराधीन होगा।

कर्जदार/गारंटर (सम्पत्ति स्वामी) का नाम एवं ऋण खाता नंबर	प्रभारित/बंधक सम्पत्ति (सम्पत्ति के सभी अंश एवं खंड) का वर्णन	मांग सूचना की तिथि, मांग सूचना की तिथि तक बकाया राशि	कब्जा की तिथि
श्रीमती आरती देवी पत्नी विशाल सिंह, पता: 57 हरौनी हरौनी लखनऊ यूपी 226401 उत्तर प्रदेश, अन्य पता : ईडब्ल्यूएस मकान नंबर डीएस–855 और 856, सेक्टर–डी, एलडीए कॉलोनी, कानपुर रोड लखनऊ 226012 श्री विशाल सिंह पुत्र विजय सिंह, पता : 57 हरौनी हरौनी लखनऊ यूपी 226401 उत्तर प्रदेश, अन्य पता : ईडब्ल्यूएस मकान नंबर डीएस–855 और 856, सेक्टर–डी, एलडीए कॉलोनी, कानपुर रोड लखनऊ 226012, अन्य पता : डी 853, सेक्टर–डी, एलडीए कॉलोनी, कानपुर रोड लखनऊ 226012 श्रीमती कमला देवी पत्नी कुंवर पाल सिंह (गारंटर) पता: ईडब्ल्यूएस मकान नंबर डीएस–855, सेक्टर–डी, एलडीए कॉलोनी विद्यावती देवी नगर, सरोजिनी नगर, जिला लखनऊ 226012 ऋण खाता संख्या HL11RNLONS000005109171/AP-10253911	सम्पत्ति के सभी अंश एवं खंड : ई.डब्ल्यू.एस. मकान संख्या डी–855 निर्मित क्षेत्रफल 214 वर्ग फुट, सेक्टर डी, एल.डी.ए. कॉलोनी, कानपुर रोड, लखनऊ और ई.डब्ल्यू.एस. मकान संख्या डी–856 निर्मित क्षेत्रफल 160 वर्ग फुट, एल.डी.ए. कॉलोनी, सेक्टर डी, कानपुर रोड, लखनऊ। कुल क्षेत्रफल 374 वर्ग फुट	मांग सूचना 14–07–2025 रु. 13,10,045/– (रुपये तेरह लाख दस हजार पैंतालीस मात्र) 10–07–2025 को देय, साथ में 10–07–2025 से ब्याज और भुगतान की तिथि तक अन्य शुल्क और लागत	29–09–2025 सांकेतिक कब्जा

स्थान : लखनऊ तिथि : 01–10–2025 (प्राधिकृत अधिकारी) वास्ते इंडिया शेल्टर फाइनैंस कार्पोरेशन लिमिटेड

किसी पूछताछ के लिए सम्पर्क करें : श्री सुधीर तोमर (+91 9818460101)

जना स्मॉल फाइनेंस बैंक लिमिटेड
{एक अनुसूचित वाणिज्यिक बैंक }

पंजीकृत कार्यालयः द फेयरवे, भूतल एवं प्रथम तल , सर्वे नं. 10/1, 11/2 और 12/2बी, ऑफडोमलूर, कोरमंगला इनर रिंग रोड, ईजीएल बिजनेस पार्क के बगल में, छल्लाघट्टा, बैंगलोर– 560071 शाखा कार्यालयः बेसमेंट, यू.पी. टावर बी 7–8 और जी 7–8, संजय पैलेस, आगरा, उत्तर प्रदेश–282002,

सरफेसी अधिनियम, 2002 की धारा 13(2) के तहत मांग सूचना

जबकि आप नीचे उल्लिखित उधारकर्ताओं, सह–उधारकर्ताओं, जमानतदारों और बंधककर्ताओं ने अपनी अचल संपत्तियों को गिरवी रखकर जना स्माल फाइनेंस बैंक लिमिटेड से ऋण प्राप्त किया है। आप सभी द्वारा किए गए डिफ़ॉल्ट के परिणामस्वरूप, आपके ऋण खाते को गैर–निष्पादित संपत्ति के रूप में वर्गीकृत किया गया है, जबकि जना स्माल फाइनेंस बैंक लिमिटेड अधिनियम के तहत एक सुरक्षित लेनदार है, और प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 2 के साथ पठित उक्त अधिनियम की धारा 13(2) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए,एक डिमांड नोटिस जारी किया गया,जिसमें कॉलम नं.2में उल्लिखित कर्जदारों/सह–ऋणकर्ताओं/जमानतदारों/बंधककर्ताओं से कहा गया है कि वे नोटिस में उल्लिखित राशि को भविष्य के ब्याज साथ नोटिस की तारीख से 60 दिनों के भीतर चुका दें, लेकिन उनमें से कुछ को विभिन्न कारणों से नोटिस नहीं दिया जा सका है।

क्र. सं.	उधारकर्ता/ सह–उधारकर्ता/ गारंटर/बंधककर्ता का नाम	ऋण खाता संख्या और ऋण राशि	लागू की जाने वाली प्रतिभूति का विवरण	एनपीए की तारीख और मांग नोटिस की तारीख	बकाया राशि रुपये में / तिथि से
1.	1)राजपाल शर्मा, पिता एवं मृतक उधारकर्ता रजत शर्मा के कानूनी उत्तराधिकारी, 2) श्री संजीव कुमार शर्मा (गारंटर)	ऋण खाता संख्या 46129430000240 46129430000253 ऋण राशिः रु.23,00,000/– रु.11,00,000/–	बंधक अचल संपत्तिः संपत्ति विवरणः समेकित संपत्ति का वह सम्पूर्ण टुकड़ा और अंश जो प्लॉट नंबर 16 का हिस्सा, पूरा प्लॉट नंबर 17 और प्लॉट नंबर 18 का हिस्सा है, जिसका क्षेत्रफल 180 वर्ग गज यानी 150.50 वर्ग मीटर है, जो खसरा नंबर 135 में स्थित और गांव दतावली गैसूपुर (काली नदी के पूर्व में) परगना/तहसील/जिला मेरठ,उत्तर प्रदेश 250004 में स्थित है। श्री राजपाल शर्मा, पिता एवं मृतक उधारकर्ता रजत शर्मा के कानूनी उत्तराधिकारी के स्वामित्व में है। सीमाः उत्तरः प्लॉट संख्या 18 का शेष भाग, दक्षिणः प्लॉट संख्या 16 का शेष भाग, पूर्वः 20 फीट चौड़ी सड़क, पश्चिमः प्लॉट संख्या 9 का भाग, प्लॉट संख्या 10 और प्लॉट संख्या 11 का भाग।	एनपीए की तिथिः 01.02.2025 मांग सूचना दिनांकः 24.09.2025	21–09–2025 तक रु.7,85,067.53 (सात लाख पचासी हजार सरसठ रुपए और तिरपन पैसे मात्र)
2.	1) श्री संदीप कुमार (उधारकर्ता), 2) श्रीमती प्रियंका(सह–उधारकर्ता)	ऋण खाता संख्या 46129420000342 ऋण राशिः रु.25,00,000/–	बंधक अचल संपत्तिः संपत्ति विवरणः भूतल पर स्थित फ्लैट प्राइवेट प्लॉट संख्या 69–ए, प्लॉट संख्या 69, खसरा संख्या 315 और 320 पर निर्मित, क्षेत्रफल 101.26 वर्ग मीटर, गंगा सिटी कॉलोनी, राजस्व ग्राम अब्दुल्लापुर, परगना, तहसील और जिला मेरठ, उत्तर प्रदेश 250001 में स्थित अचल आवासीय संपत्ति का वह सम्पूर्ण टुकड़ा एवं अंश । स्वामित्व' श्री संदीप कुमार, पुत्र' श्री ऋषि पाल सिंह। सीमा': उत्तरः फ्लैट संख्या 68, दक्षिणः फ्लैट संख्या 70, पूर्वः भूमि अन्य, पश्चिमः 9 मीटर चौड़ी सड़क।	एनपीए की तिथिः 01.02.2025 मांग सूचना दिनांकः 24.09.2025	21–09–2025 तक रु.24,43,041.81 (चौबीस लाख तैंतालीस हजार इकतालिस रुपये और इक्यासी पैसे मात्र)

इसलिए कॉलम संख्या 2 में वर्णित उधारकर्ता/सह–ऋणकर्ता/जमानतदार और बंधककर्ताओं को नोटिस दिया जाता है,कि उसमें वर्णित सभी संबंधित उधारकर्ता/सह–उधारकर्ता के खिलाफ कॉलम संख्या 6 में दर्शाई गई कुल राशि, जैसा कि उक्त राशि संबंधित ऋण खाते के संबंध में कॉलम संख्या 6 में दर्शाई गई तारीख को देय पाई जाती है, को इस नोटिस के प्रकाशन के 60 दिनों के भीतर भुगतान करने के लिए कहा जाता है। यह स्पष्ट किया जाता है कि यदि कुल राशि भविष्य के ब्याज और अन्य राशियों के साथ जो भुगतान की तिथि तक देय हो सकता है, का भुगतान नहीं किया जाता है, तो जना स्मॉल फाइनेंस बैंक लिमिटेड कॉलम संख्या 4 में वर्णित संपत्तियों पर प्रतिभूति ब्याज के प्रवर्तन के लिए उचित कार्रवाई करने के लिए बाध्य होगा। कृपया ध्यान दें कि यह प्रकाशन कानून के तहत उक्त वित्त के कर्जदारों/सह–उधारकर्ताओं/जमानतदारों/बंधककर्ताओं के खिलाफ जना स्मॉल फाइनेंस बैंक लिमिटेड को उपलब्ध ऐसे अधिकारों और उपायों पर प्रतिकूल प्रभाव डाले बिना प्रकाशित किया गया है, आपसे आगे यह नोट करने का अनुरोध किया जाता है कि उक्त अधिनियम की धारा 13(13) के अनुसार, आपको प्रतिभूति लेनदार की पूर्व सहमति के बिना उपरोक्त प्रतिभूति का निपटान करने या उससे निपटने या प्रतिभूति संपत्ति की बिक्री, पट्टे या अन्यथा स्थानांतरित करने से प्रतिबंधित/निषेध किया जाता है।

दिनांकः 01.10.2025, स्थानः मेरठ हस्ता./– प्राधिकृत अधिकारी, कृते जना स्मॉल फाइनेंस बैंक लिमिटेड

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PUBLIC ANNOUNCEMENT

(Scan this QR code to view the DRHP)

SEGMENTAL INFRASTRUCTURE DEVELOPMENT LIMITED

(Formerly known as Segmental Consulting & Infrastructure Advisory Private Limited AND Segmental Infrastructure Development Private Limited)

Corporate Identity Number: U70200HR2009PLC114856.

Our Company was originally incorporated as "Segmental Consulting and Support Services Private Limited" a private Limited company, under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated March 19, 2009 issued by Deputy Registrar of Companies, NCT of Delhi & Haryana bearing Corporate Identification Number U74140DL2009PTC188591. Consequently, the name of our Company was changed from "Segmental Consulting and Support Services Private Limited" to "Segmental Consulting & Infrastructure Advisory Private limited" pursuant to special resolution passed by the shareholders at the Extra-Ordinary General Meeting held on June 1, 2012 and consequent to name change a fresh certificate of incorporation was granted to our company on June 11, 2012 by the Registrar of Companies, NCT of Delhi & Haryana. Subsequently, pursuant to the approval of Regional Director and shareholder's resolution passed at the Extra Ordinary General Meeting held on June 12, 2024 the Registered office of the Company was shifted from the state of Delhi to State of Haryana vide Certificate of Incorporation dated September 12, 2023 issued by Registrar of Companies, Delhi. Further, the name of our company was changed from "Segmental Consulting & Infrastructure Advisory Private limited" to "Segmental Infrastructure Development Private Limited" pursuant to special resolution passed by the shareholders at the Extra-Ordinary General Meeting held on May 20, 2024 and consequent to name change a fresh certificate of incorporation was granted to our company on June 25, 2024 issued by The Registrar of Companies, Central Processing Centre. Furthermore, our Company was converted from a private limited company to public limited company pursuant to special resolution passed in the Extra- Ordinary General Meeting of the company held on July 15, 2024 and consequently the name of our Company was changed to "Segmental Infrastructure Development Limited" pursuant to fresh certificate of incorporation dated September 26, 2024 issued to our Company by the Registrar of Companies, Central Processing Centre bearing Corporate Identification Number U70200HR2009PLC114856.

Registered Office: Unit NO. 419A-421, 4th Floor, Tower B-4, Spaze I Tech Park, Sector-49, Sohna Road, Gurgaon, Haryana, India, 122018
Tel: +91 9560101486, **Fax:** N.A., **Website:** www.segmental.in, **E-mail:** CS@segmental.in
Company Secretary and Compliance Officer: Ms. Richa Sharma

OUR PROMOTERS: MR. AJAY KUMAR MISHRA, MS RAJIKA MISHRA AND MR. ASHISH PAUL

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 45,30,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES") OF SEGMENTAL INFRASTRUCTURE DEVELOPMENT LIMITED ("SIDL" OR "SEGMENTAL" OR "OUR COMPANY") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE") OF WHICH UPTO [•] EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [•] EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS ("THE NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] AND [•] RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN [•] EDITION OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND ALL EDITION OF [•] REGIONAL NEWSPAPER [•] BEING THE REGIONAL LANGUAGE OF HARYANA WHERE OUR REGISTERED OFFICE IS LOCATED, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of One Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein [not more than 50 % of the Net Issue] shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 242 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03rd, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated September 29, 2025 which has been filed with the SME Platform of BSE Limited (BSE SME)

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03rd, 2025 and applicability of corporate governance Regulations of SEBI(LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at www.bsesme.com and the website of the Company at www.segmental.in and at the website of BRLM i.e. Share India Capital Services Private Limited at www.shareindia.com. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of BSE Limited (BSE SME) with respect to disclosures made in DRHP. The members of the public is requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by SME Platform of BSE Limited (BSE SME), and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with SME Platform of BSE Limited (BSE SME)

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India **("SEBI")**, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 23 of this Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ('RHP') has been filed with ROC and must be made on the basis of such RHP as there may be material changes in RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the SME Platform of BSE Limited (BSE SME).

For details of the main objects of our Company as contained in its Memorandum of Association, see **"History and Corporate Structure"** on page 143. The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see **"Capital Structure"** beginning on page 61.

BOOK RUNNING LEAD MANAGERS	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Share India **SHARE INDIA CAPITAL SERVICES PRIVATE LIMITED** **Address:** A-25, Basement, Sector-64, Gautam Buddha Nagar, Noida – 201301, Uttar Pradesh, India **Tel No.:** +91-120-6483000; **Fax No.:** N.A. **Email:** kunal.bansal@shareindia.co.in **Contact Person:** Mr. Kunal Bansal **Investor Grievances Email ID:** mb@shareindia.com **Website:** www.shareindia.com **SEBI Registration No.:** INM000012537 **CIN:** U65923UP2016PTC075987	**BIG SHARE SERVICES PRIVATE LIMITED** **Address:** Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai – 400 093, Maharashtra, India. **Tel No.:** 022 - 6263 8200; **Fax No.:** N.A **Email:** ipo@bigshareonline.com **Contact Person:** Mr. Babu Rapheal **Investor Grievance E-mail ID:** investor@bigshareonline.com **Website:** www.bigshareonline.com **SEBI Registration No.:** INR000001385	**Name:** Ms. Richa Sharma **Address:** Unit NO. 419A-421, 4th Floor, Tower b-4, Spaze I Tech Park, Sector-49, Sohna Road, Gurgaon, Haryana, India, 122018 **Tel:** +91 9560101486 **E-mail:** CS@segmental.in Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For SEGMENTAL INFRASTRUCTURE DEVELOPMENT LIMITED
On Behalf of the Board of Directors
Sd/-
Ms. Richa Sharma
Company Secretary & Compliance Officer

Place: Haryana
Date: September 30, 2025

Disclaimer: SEGMENTAL INFRASTRUCTURE DEVELOPMENT LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP with SME Platform of BSE Limited (BSE SME). The DRHP is available on the website of BSE at www.bsesme.com respectively is available on the website of the Company at www.segmental.in and at the website of BRLM i.e. Share India Capital Services Private Limited at www.shareindia.com. Bidders should note that investment in equity shares involves a high degree of risk and for details relating such risk, see the section titled 'Risk Factors' that will be included in the RHP. Potential Bidders should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U. S. Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U. S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in 'offshore transactions' in reliance of Regulations and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering of the Equity Shares in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT

DTL DEFRAIL TECHNOLOGIES LIMITED

(Please scan this QR Code to view the DRHP)

DEFRAIL TECHNOLOGIES LIMITED

CIN: U30204HR2023PLC115548

Our Company was incorporated on October 09, 2023 as a Public Limited Company under the provisions of the Companies Act, 2013, with the registrar of Delhi & Haryana. Prior to its incorporation, the business was carried by our present promoter Ms. Ashi Aggarwal as a sole Proprietorship Firm under the name of "M/s Impex Hitech Rubber", and Mr. Dinesh Aggarwal as a sole Proprietorship Firm under the name of "M/s Vikas Rubber Industries". Thereafter, pursuant to a Business Transfer Agreement dated April 01, 2024, Our Company acquired the entire running business on a going concern basis with the Assets and Liabilities of "M/s Impex Hitech Rubber" and "M/s Vikas Rubber Industries". As on date of this Draft Red Herring Prospectus, The Corporate Identification Number is U30204HR2023PLC115548.

Registered Office: Plot no 180, Sector 24, Faridabad Sector 22, Faridabad, Haryana, India, 121005
Tel: 0129 - 487 8760; **Fax:** NA; **Website:** www.defrailtech.in; **E-mail:** cs@defrailtech.com
Company Secretary and Compliance Officer: Mr. Vaibhav Sharma

OUR PROMOTERS: MR. VIVEK AGGARWAL, MR. ABHISHEK AGGARWAL, MS. ASHI AGGARWAL AND MR. DINESH AGGARWAL

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED."

THE ISSUE

INITIAL PUBLIC OFFERING UP TO 18,62,000 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF DEFRAIL TECHNOLOGIES LIMITED ("DTL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"). THE ISSUE INCLUDES A RESERVATION OF UPTO 96,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF UPTO 17,66,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS (THE "NET ISSUE"). THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.50% AND 25.14 % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN [•] EDITION OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [•] EDITION OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND HINDI EDITION OF [•], (HINDI BEING THE REGIONAL LANGUAGE OF HARYANA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one third of such portion shall be reserved for applicants with application size of more than ₹200,000 and up to ₹1,000,000; and (b) two third of such portion shall be reserved for applicants with application size of more than ₹1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35.00% of the Net Offer shall be available for allocation to Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Issue Price. All Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Issue Procedure" on page 313 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03rd, 2025, and applicability of corporate governance provisions under SEBI (LDDR) Regulations, 2015, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on September 29, 2025. Pursuant to Regulation 247 of the SEBI ICDR Regulations, the Draft Red Herring Prospectus filed with SME Platform of BSE Limited shall be made public, for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the website of BSE SME at https://www.bsesme.com/PublicIssues/SMEIPODRHP.aspx offer, on the website of the BRLM at www.nexgenfin.com and also on the website of the Company at www.defrailtech.in Our Company invites the public to give comments on the Draft Red Herring

Prospectus filed with BSE SME with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments to the Company Secretary & Compliance Officer of our Company, and/or to the BRLM at their respective addresses mentioned below. All comments must be received by our Company and/or the Company Secretary & Compliance Officer of our Company, and/or to the BRLM in relation to the offer on or before 5.00 p.m. on the 21st day from the aforementioned date of filing of the Draft Red Herring Prospectus with BSE SME.

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India **("SEBI")**, nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section **"Risk Factors"** beginning on page 32 of this Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE Limited ('BSE SME').

For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see **"Capital Structure"** beginning on page 82 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see **"Our History and Certain Other Corporate Matters"** beginning on page 207 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
NEXGEN **NEXGEN FINANCIAL SOLUTION PRIVATE LIMITED** **Address:** 709, Madhuban Building, 55, Nehru Place, New Delhi-110019 **Telephone:** +91 1141407600 **Email:** ipo@nexgenfin.com **Website:** www.nexgenfin.com **Contact Person:** Ms. Ilma Attar **SEBI Registration Number:** INM000011682 **CIN:** U74899DL2000PTC106340	Maashitla **MAASHITLA SECURITIES PRIVATE LIMITED** **Address:** 451, Krishna Apra Business Square, Netaji Subhash Place, Delhi - 110034, India **Telephone:** 011-47581432, Fax No: N.A. **Email:** investor.ipo@maashitla.com **Website:** www.maashitla.com **Contact Person:** Mr. Mukul Agarwal **SEBI Registration Number:** INR000004370 **CIN:** U67100DL2010PTC208725	**Mr. Vaibhav Sharma** Plot no 180, Sector 24, Faridabad Sector 22, Faridabad, Haryana, India, 121005 **Tel:** 0129 - 487 8760 **Email:** cs@defrailtech.com Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For DEFRAIL TECHNOLOGIES LIMITED
On Behalf of the Board of Directors
SD/-
Mr. Vaibhav Sharma
Company Secretary and Compliance Officer

Place: Haryana
Date: September 30, 2025

Disclaimer: Defrail Technologies Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on September 29, 2025. The Draft Red Herring Prospectus is available on the website of BSE SME at https://www.bsesme.com/PublicIssues/SMEIPODRHP.aspx and is available on the websites of the BRLM at www.nexgenfin.com and also on the website of the Company at www.defrailtech.in. Any potential investors should note that Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 32 of this Draft Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S Securities Act of 1933, as amended (U.S. Securities Act) or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, U.S Persons (as defined in Regulation), except pursuant to exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transaction in reliance on Regulation S under the U.S Securities Act and the applicable laws of the jurisdiction where those offers and sale occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.